

JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED
CIN: L65923UP2012PLC051433
Registered Office: 19th K.M., Hapur - Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr, Uttar Pradesh - 203408
Corp Off: Plot no. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi - 110 070
Tel No: 011-40322100; **E-mail Id:** cs_jpfcl@jindalgroup.com; **Website:** www.jpifcl.com

Public Notice – 13th ANNUAL GENERAL MEETING
Notice is hereby given that the 13th Annual General Meeting ("AGM") of Jindal Poly Investment and Finance Co. Ltd ("the Company") will be held through video conferencing ("VC") other audio-visual means ("OAVM") in compliance General Circular No. 09/2024 dated September 19, 2024, General Circular No. 09/2023 dated September 23, 2023, General Circular No. 2/2022 dated. May 5, 2022 and 19/2021 dated. December 08, 2021 and General Circular No. 20/ 2020 dated May 5, 2020, (collectively referred to as "MCA Circulars") permitted the holding of the Annual General Meeting ("AGM") through Video Conferencing ("VC") facility or other audio visual means ("OAVM"), without the physical presence of the Members at a common venue. Similar relaxation has also been provided by the Securities and Exchange Board of India vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2024/133 dated October 3, 2024 ("SEBI Circulars").
Members may further note that in pursuance of above stated circulars and in furtherance of Go-Green initiative of the government, the Notice of the AGM containing manner to participate in AGM and E-Voting Process (both remote and instn) along with Annual Report for the financial year 2024-25, will be sent in due course through electronic mode **ONLY**, to those members whose email addresses are registered with the Company /RTA/ Depository Participant (DP) and will also be available on the website of the Company at www.jpifcl.com and on the website of Stock Exchanges viz National Stock Exchange of India Limited (NSE) at www.nseindia.com and BSE Limited at www.bseindia.com.
Members can attend and participate in the AGM only through VCOAVM, the details of which along with manner to participate in e-voting process (both remote and instn) will be provided by the Company in the Notice of AGM. The members attending the meeting through VC/OAVM shall be counted for the purpose of quorum under section 103 of the Act and hence Members are requested to register/update their email address by following the below procedure:
Physical Holding Members who have not registered/updated their e-mail address with the Company are requested to register/update their email address by providing the same to the Company's Registrar and Share Transfer Agent Kfin Technologies Limited by sending an e-mail request at the email ID einward.ris@kfinetech.com along with signed scanned copy of the request letter providing the email address, mobile number, self-attested PAN copy and a copy of share certificate for registering their email address and receiving the Annual Report, AGM Notice and the e-voting instructions.
Demat Holding Register/update the details in your demat account, as per the process advised by your respective DP
The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the MCA Circular(s) and the SEBI Circular(s).
For Jindal Poly Investment and Finance Company Limited
Sd/-
Ghanshyam Dass Singal
Managing Director
Place : New Delhi
Date : 30/06/2025

SOM DATT FINANCE CORPORATION LTD.
CIN: L65921TS1993PLC188494
REGD OFFICE: 8-2-502/1/A, Ground Floor, JIVI Towers, Road No 7, Banjara Hills, Hyderabad, Telangana, 500034, India.
Tel No.: 040 45267248, **Mob No.:** +9810228093,
E-mail id: compliancesdfl@gmail.com, **Website:** www.somdattfin.com
POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

Notice is hereby given to the Members of SOM DATT FINANCE CORPORATION LTD. (the "Company"), pursuant to Sections 108 and 110 of the Companies Act, 2013 (the "Act") read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended ("Management Rules") read with the General Circular Nos. 14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020, and the latest one being General Circular No. 09/2024 dated 19th September 2024 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **for seeking the approval of the shareholders, in respect of the Ordinary and Special Resolutions contained in the Notice of Postal ballot dated June 25, 2025 by voting through electronic means ('remote e-voting') only.**
In compliance with the MCA Circulars, the Company has completed the dispatch of the Postal Ballot Notice, by electronic means only, on **Monday, June 30, 2025** to those members of the Company whose names appeared in the Register of Members / List of Beneficial Owners as maintained by the Company / Depositories, respectively, as at close of business hours on **June 27, 2025, Friday** (the "Cut-off date") and whose e-mail addresses are registered with the Company / Depositories.
The Postal Ballot Notice ("Notice") is available on the website of the Company at www.somdattfin.com, the website of the National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com and on the website of BSE Limited at www.bseindia.com, on which the equity shares of the Company are listed.
The Company has engaged the services of NSDL to provide a remote e-voting facility to all its members. The remote e-voting period commences on **July 01, 2025, Tuesday, from 9.00 a.m. (IST) and ends on July 30, 2025, Wednesday, at 5.00 p.m. (IST).** The e-voting module shall be disabled by NSDL thereafter.
Members who have not updated their e-mail address are requested to register the same with respect to shares held by them in electronic form with the Depository through their depository participant and with respect to shares held in physical form by writing to the Company's Registrar and Transfer Agent, RCMC Share Registry Pvt. Ltd. ("RTA") either by email to investor.services@rcmcldhi.com or by post, Investor Cell, RCMC Share Registry Pvt. Ltd., B-25/1, First Floor, Okhla Industrial Area, Phase 2, New Delhi - 110 020.
The Board has appointed Ms. Jyoti Narang (Membership No. 5698, CP No: 5199), partner of Naveen Narang & Associates, Practising Company Secretaries, as the Scrutinizer for conducting the postal ballot process fairly and transparently.
The Scrutinizer will submit his report to the Board, or any other person authorized by him, after the completion of scrutiny of the e-voting, and the result will be announced on or before **August 01, 2025, Friday**, and will also be displayed on the Company website i.e. www.somdattfin.com and the website of NSDL at www.evoting.nsdl.com and Intimated to BSE Limited ("BSE"), where the equity shares of the Company are listed, on the said date.
In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022-4886 7000 and 022 - 2499 7000 or send a request to Mr. Amit Vishal, Asst. Vice-President, NSDL, or Mr. Sanjeev Yadav, Asst. Manager, NSDL at evoting@nsdl.co.in or NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013.
By Order of the Board of Directors
Sd/-
Neha Agarwal
Company Secretary & Compliance Officer
Place: Hyderabad
Date: June 30, 2025

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PUBLIC ANNOUNCEMENT


(Scan this QR code to view the DRHP)

SHREEJI GLOBAL FMCG LIMITED

CIN: U51909GJ2018PLC100732

Our Company was originally incorporated as "Shreeji Agri Commodity Private Limited", a private limited company under the Companies Act, 2013, with the Registrar of Companies ("ROC"), Ahmedabad, pursuant to a Certificate of Incorporation dated February 01, 2018. Subsequently, it was converted into a public limited company pursuant to a special resolution passed by the shareholders at the Extraordinary General Meeting held on June 25, 2024, and upon conversion, the company's name was changed to "Shreeji Agri Commodity Limited", as reflected in the fresh Certificate of Incorporation issued by the Central Processing Centre, Manesar. Further, the company changed its name from "Shreeji Agri Commodity Limited" to "Shreeji Global FMCG Limited", pursuant to a special resolution passed by the shareholders in their meeting held on August 19, 2024, and a fresh Certificate of Incorporation reflecting the name change was granted by the Registrar of Companies, Ahmedabad, on January 23, 2025. The CIN of the Company is U51909GJ2018PLC100732

Registered office: The Spire, Office No. 1205, 150 Feet Ring Road Near Ayodhya Circle, Rajkot-360006, Gujarat, India.
Tel No.: +91 9725525111; **Website:** www.shreejifmcg.com; **E-Mail:** cs@shreejifmcg.com
Contact Person: Jalpa Doshi, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: JITENDRA KAKKAD, VIVEK KAKKAD, TULSHIDAS KAKKAD & DHRUTI KAKKAD

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 68,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHREEJI GLOBAL FMCG LIMITED ("SGFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE AGGREGATING TO [-] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than [-] % of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than [-] % of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 246 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 28, 2025 which has been filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at <https://www.nseindia.com/companies-listing/corporate-fillings-offer-documents> and the website of the Company at www.shreejifmcg.com and at the website of BRLM i.e. **INTERACTIVE FINANCIAL SERVICES LIMITED** at <https://www.ifinservices.in>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 23 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 59 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 137 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in Email: mdbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856	 MUFG INTIME INDIA PRIVATE LIMITED (formerly Link Intime India Private Limited) Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India. Telephone: +91-8108114949 Website: https://in.mpmu.mufg.com/ E-Mail: shreejiglobal.smeipo@in.mpmu.mufg.com Investor Grievance ID: Shreejiglobal.smeipo@in.mpmu.mufg.com Contact Person: Shanti Gopalakrishnan CIN: U67190MH1999PTC118368 SEBI Reg. No.: INR00004058	 Name: Jalpa Doshi Address: The Spire, Office No. 1205, 150 Feet Ring Road Near Ayodhya Circle, Rajkot-360006, Gujarat, India E-mail: cs@shreejifmcg.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For, SHREEJI GLOBAL FMCG LIMITED
On Behalf of the Board of Directors
Sd/-
Jalpa Doshi
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: July 01, 2025

Disclaimer: Shreeji Global FMCG Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 28, 2025. The Draft Red Herring Prospectus is available on the website of NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-fillings-offer-documents> offer and is available on the websites of the BRLM at <https://www.ifinservices.in> and also on the website of the Company : www.shreejifmcg.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 23 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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PUBLIC ANNOUNCEMENT



PRODOCS SOLUTIONS LIMITED

(Formerly Known as Prodocs Solutions Private Limited)
Corporate Identity Number: U72900MH2019PLC322408

Our Company was originally incorporated as "Prodocs Solutions Private Limited" a private limited company under the provisions of Companies Act, 2013, vide Certificate of Incorporation dated March 12, 2019 issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to special resolution passed at Extra-ordinary General Meeting by the shareholders of our Company held on September 20, 2024, and the name of our Company was changed to "Prodocs Solutions Limited". A fresh Certificate of Incorporation consequent upon conversion from a Private Limited Company to Public Limited Company dated November 13, 2024, was issued by the Registrar of Companies, Central Processing Centre. For further details of our Company, see "General Information" and "History and Certain Corporate Matters" on pages 65 and 173, respectively of the Draft Red Herring Prospectus.

Registered Office : 6/19, 1st Floor, Transmission House, Compound No. 82, MIDC, Near M. V. Road, Andheri East, Mumbai - 400059, Maharashtra, India
Telephone No. : +91 22 6231 5800; **Website :** www.prodocssolution.com; **E-Mail :** secretarial@prodocssolution.com;
Contact Person : Meghha Trivedi, Company Secretary and Compliance Officer
Promoters of our Company : Nidhi Parth Sheth, Manan H. Kothari, Pallavi Hiren Kothari and Onus Digital Services Private Limited

DETAILS OF THE OFFER

INITIAL PUBLIC OFFERING OF UP TO 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PRODOCS SOLUTIONS LIMITED ("PRODOCS" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) (THE "OFFER PRICE"), AGGREGATING TO ₹ [-] LAKHS ("THE OFFER"), COMPRISING A FRESH ISSUE OF UP TO 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ [-] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY PALLAVI HIREN KOTHARI (THE "PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ [-] LAKHS. UP TO 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY ONUS DIGITAL SERVICES PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ [-] LAKHS, UP TO 30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY KHYATI RITESH SHAHAVI (THE "PROMOTER GROUP SELLING SHAREHOLDER") AGGREGATING TO ₹ [-] LAKHS AND UP TO 30,000 EQUITY SHARES BY KHUSHBOO SANGH (THE "PROMOTER GROUP SELLING SHAREHOLDER") AGGREGATING TO ₹ [-] LAKHS (COLLECTIVELY REFERRED TO AS "SELLING SHAREHOLDERS") ("OFFER FOR SALE").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE OFFER PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50 % of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Offer shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 295 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F.No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 27, 2025 which has been filed with SME Platform of BSE Limited ("BSE").

In relation to above, the DRHP filed with SME platform of BSE Limited shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., BSE Limited at www.bseindia.com, website of the Company at www.prodocssolution.com and the websites of the Book Running Lead Manager to the Offer i.e., Cumulative Capital Private Limited at www.cumulativecapitalgroup.com ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with BSE with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and / or Registrar to the Offer at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 173 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 77 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY
		
CUMULATIVE CAPITAL PRIVATE LIMITED 321, 3 rd Floor, C Wing, 215 Ariyam Co Op Premises, C-101, 247 Park, 1 st Floor, L B S Marg, Vikhroli (E) Mumbai-400 093, Maharashtra, India Telephone : +91 981 966 2664 / +91 987 092 4835 E-mail : contact@cumulativecapitalgroup.com Website : www.cumulativecapitalgroup.com Investor grievance : investor@cumulativecapitalgroup.com SEBI Registration No. : INM000013129 Contact Person : Swapnilsagar Vithalani / Hetal Mulji Gajra	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 247 Park, 1 st Floor, L B S Marg, Vikhroli (West), Mumbai-400 083, (Maharashtra), India Telephone : +91 810 811 4949 Email : prodocssolutions.smeipo@in.mpmu.mufg.com SEBI Registration Number : INR000004058 Contact Person : Shanti Gopalakrishnan CIN : U67190MH1999PTC118368	PRODOCS SOLUTIONS LIMITED 6/19, 1 st Floor, Transmission House, Compound No. 82, MIDC, Near M. V. Road, Andheri East, Mumbai-400 059, Maharashtra, India Telephone : +91 22 6231 5800 E-mail : secretarial@prodocssolution.com Contact Person : Meghha Trivedi, Company Secretary and Compliance Officer CIN : U72900MH2019PLC322408

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated June 27, 2025.

Prodocs Solutions Limited
On behalf of the Board of Directors
Sd/-
Meghha Trivedi
Company Secretary & Compliance Officer

Place: Mumbai
Date : June 30, 2025

Prodocs Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 27, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., BSE Limited at www.bseindia.com, website of the Company at www.prodocssolution.com and the websites of the Book Running Lead Manager to the Offer i.e., Cumulative Capital Private Limited at www.cumulativecapitalgroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.